



**Braveheart Resources
Annual Meeting
July 4, 2019**

TSX-V: BHT
braveheartresourcesinc.com

Forward Looking Statements

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This presentation includes certain (forward looking) statements. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Braveheart Resources, are forward looking statements that involve various risks and uncertainties. The mineral resources estimates contained herein are only estimates and no assurance can be given that any particular level of recovery of minerals will be realized or that an identified resource will ever qualify as a commercially mineable or viable deposit which can be legally and economically exploited. In addition, the grade of mineralization ultimately mined may differ from the one indicated by drilling results and the difference may be material. The estimated resources described herein should not be interpreted as assurances of mine life or of the profitability of future operations.

There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Braveheart Resources' expectations include, among others, risks related to international operations, the actual results of current exploration activities, conclusions of economic evaluations and changes in project parameters as plans continue to be refined as well as future prices of copper, gold, silver and cobalt, as well as those factors discussed in the section entitled "Other MD&A Requirements and Additional Disclosure and Risk Factors" in Braveheart Resources' Management Discussion and Analysis available on www.SEDAR.com. Although Braveheart Resources has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements.

Cautionary Note to United States and Other Investors Concerning Estimates of Measured, Indicated, and Inferred Resources: Certain tables may use the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, however, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable.

All figures are in Canadian dollars (C\$) unless stated otherwise

The Braveheart Team

Chairman, Director
President, CEO, Director
COO, Director
CFO
Director
Director
Director
Director

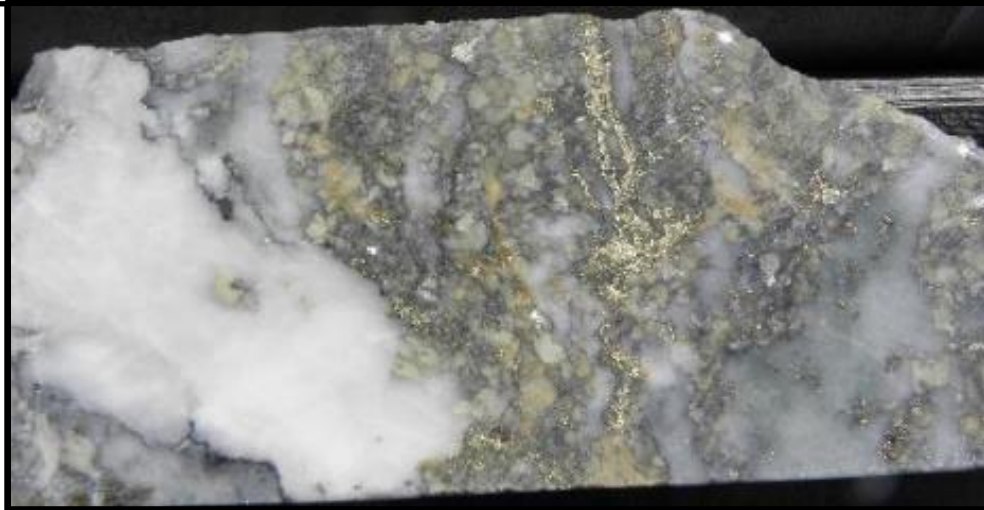
David W. Johnston
Ian Berzins
Aaron Matlock
Dwayne Vinck
Phil Keele
Brian Murray
John Morgan
Gestur Kristjansson

Company Summary

- Braveheart Resources Inc. is a development stage mining company engaged in the acquisition, exploration and development of minerals in the East and West Kootenays of British Columbia, Canada.
- The primary focus of the company is the restart of the newly acquired and 100% owned Bull River Mine near Cranbrook, British Columbia, Canada. The mine is an underground operation hosting copper, gold, silver and cobalt mineralization. Established infrastructure including roads, grid power and access to local communities.
- The Company is also pursuing the development of its Alpine Mine property near Nelson, British Columbia, Canada, a past-producing, high grade, underground gold mine. The Company intends to truck the Alpine ore to the newly acquired Bull River Mill located in Cranbrook, British Columbia, Canada.

Bull River Project – Key Attributes

Facts	Amount	Comments
Indicated Resource	1.51 M tonnes @ 2.263 % Cu Eq	6.5 Year Mine Life
Inferred Resource	0.34 M tonnes @1.86% Cu Eq	Additional mine life
Mill	750 tonnes per day	Capable of expansion
Significant U/G Development	22,000 metres	Access to 7 levels
Past Production	450k tonnes @1.8% Cu Eq	93% Cu recovery
Surface Stockpile	165k tonnes @ 1.7% Cu Eq	7 months initial feed
Capital Cost	C\$5M	Modifications to mill
Tax Loss Carry Forwards	C\$152M	

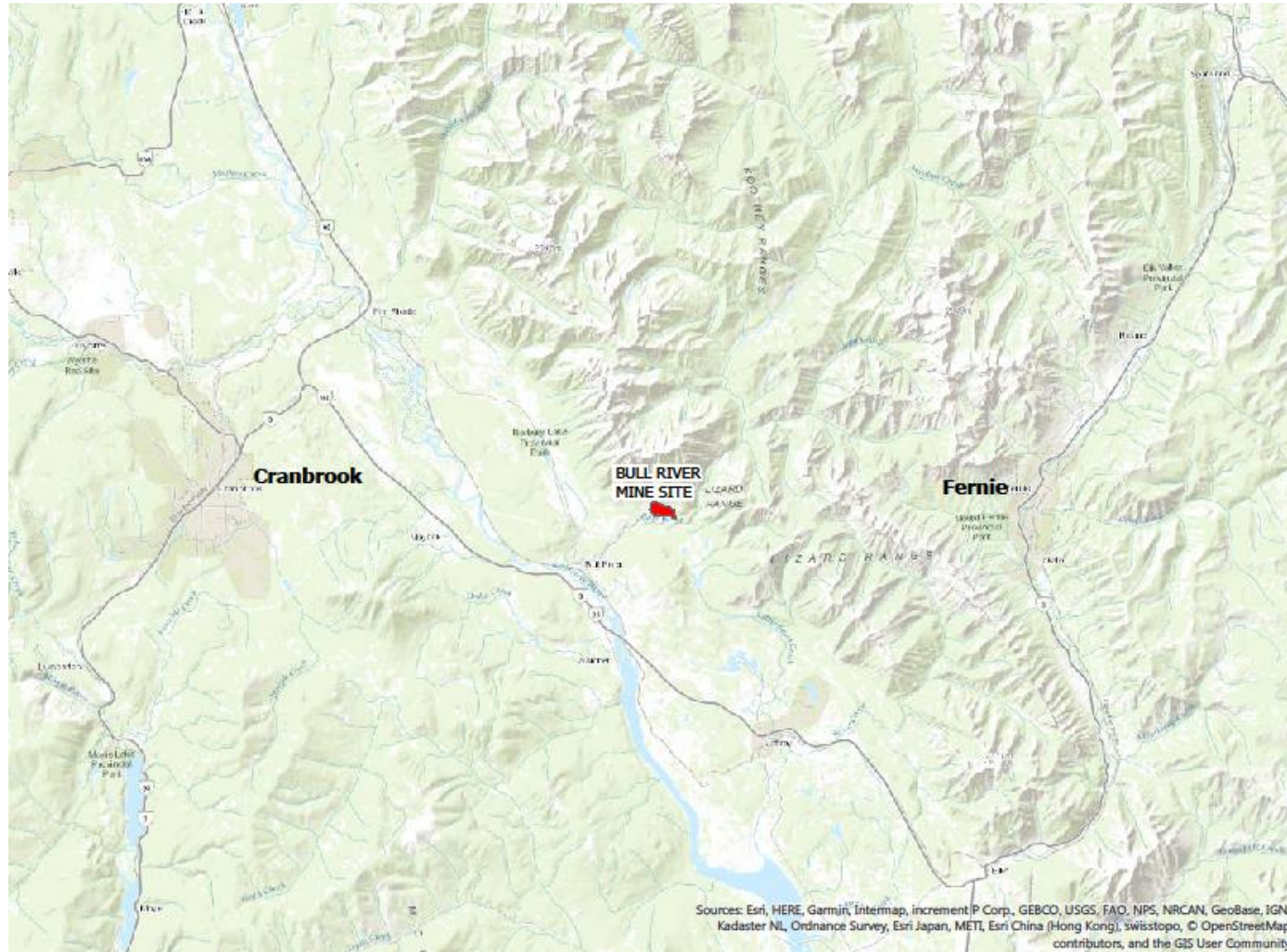


Bull River Project – Key Attributes

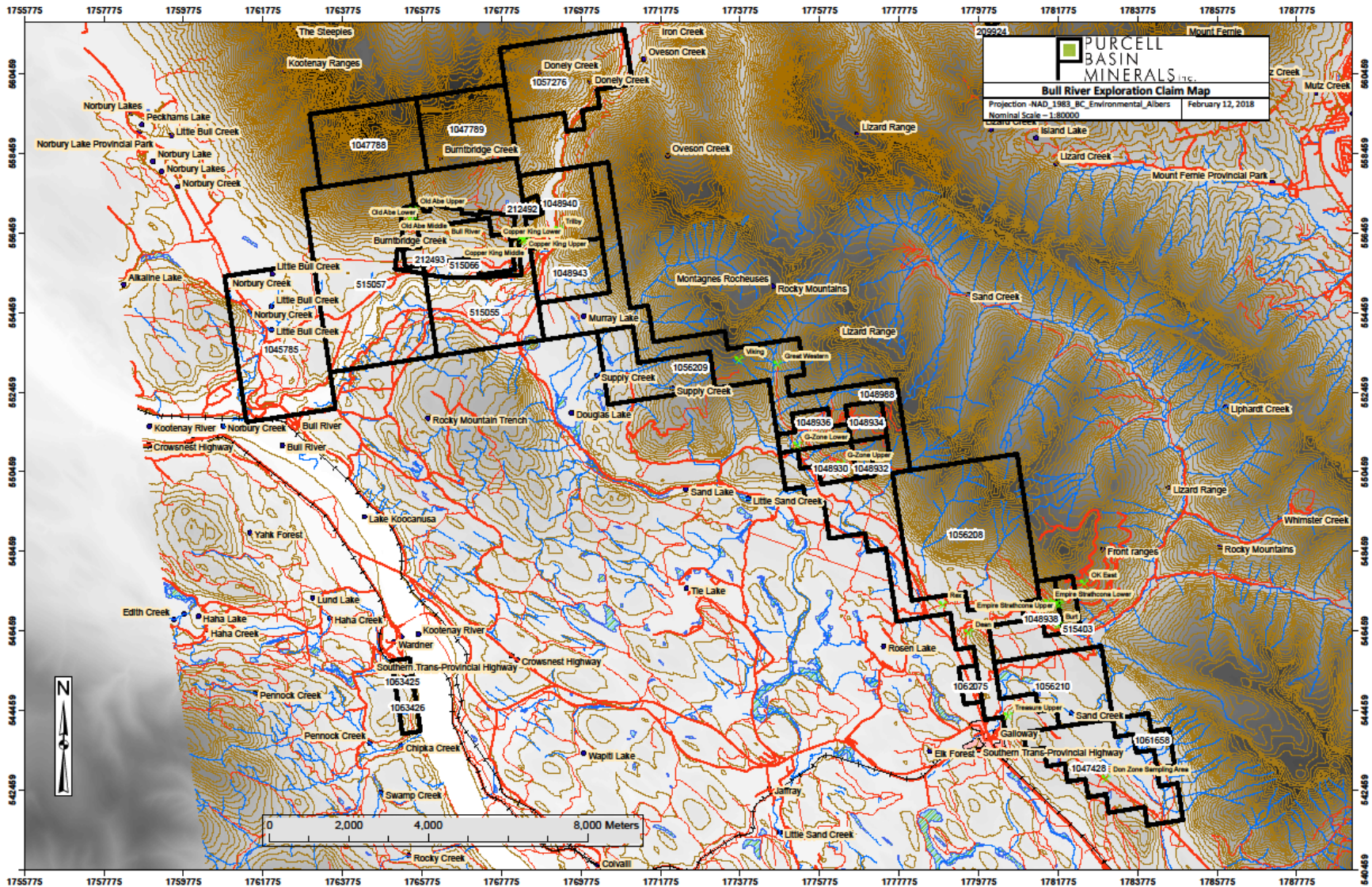
Other Considerations

- Canadian location
- Paved and all weather access from established communities within 35 km
- Grid power in place
- Excellent source of labour
- Favourable First Nations and local community relations
- Dry stack tailings to be implemented as best available technology
- Safe mining jurisdiction
- Large land package including several past producers. 9,800 hectares
- Property is 100% owned
- Potential to recover cobalt in a pyrite/cobalt concentrate
- Amendment to existing mine permit is in progress and expected within 9-12 months
- Current NI 43-101 technical report from Moose Mountain Technical Services (November 2018)
- Over \$200 million CDN invested into property by previous owners between 1976-2010

Location Map



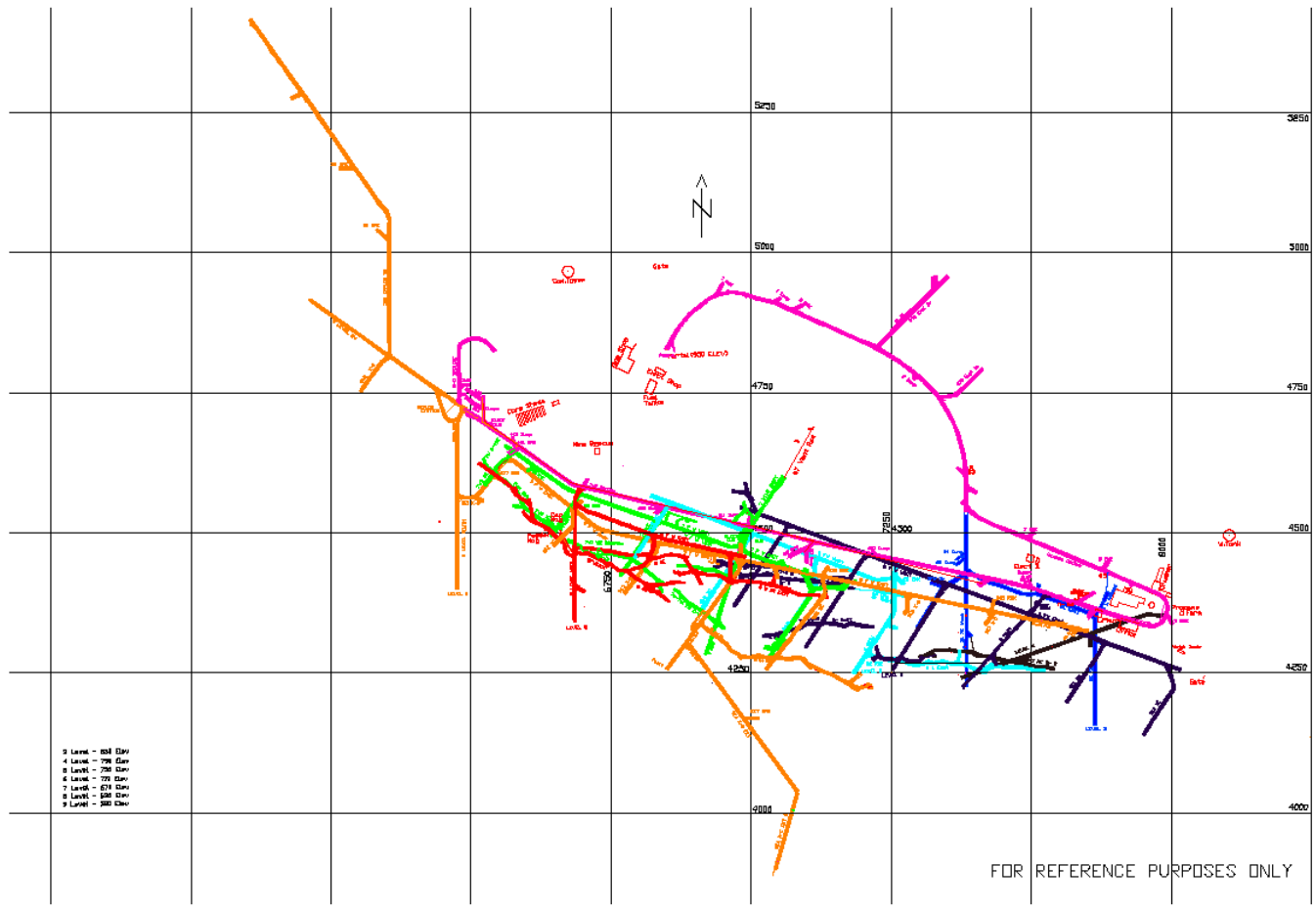
Claim Map



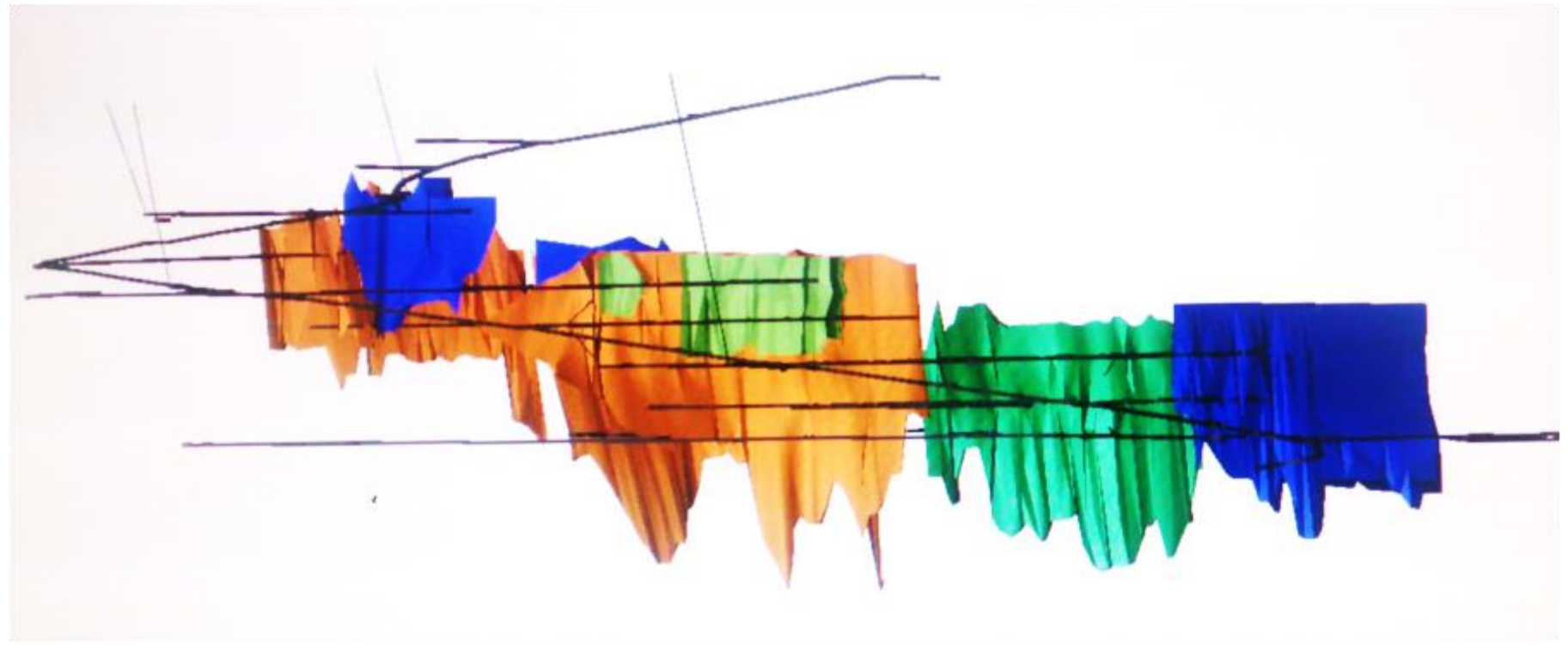
Mine Site Map



Bull River Underground Workings



Bull River Mining Shapes Long Sectional View



Bull River Surface Mill Maintenance & Admin Facilities



Bull River Surface Mill Maintenance & Admin Facilities



Bull River 750 Tonne Per Day Mill



Bull River UG Mine Portal



Bull River Surface Ore Stockpile



Alpine Project - Key Attributes

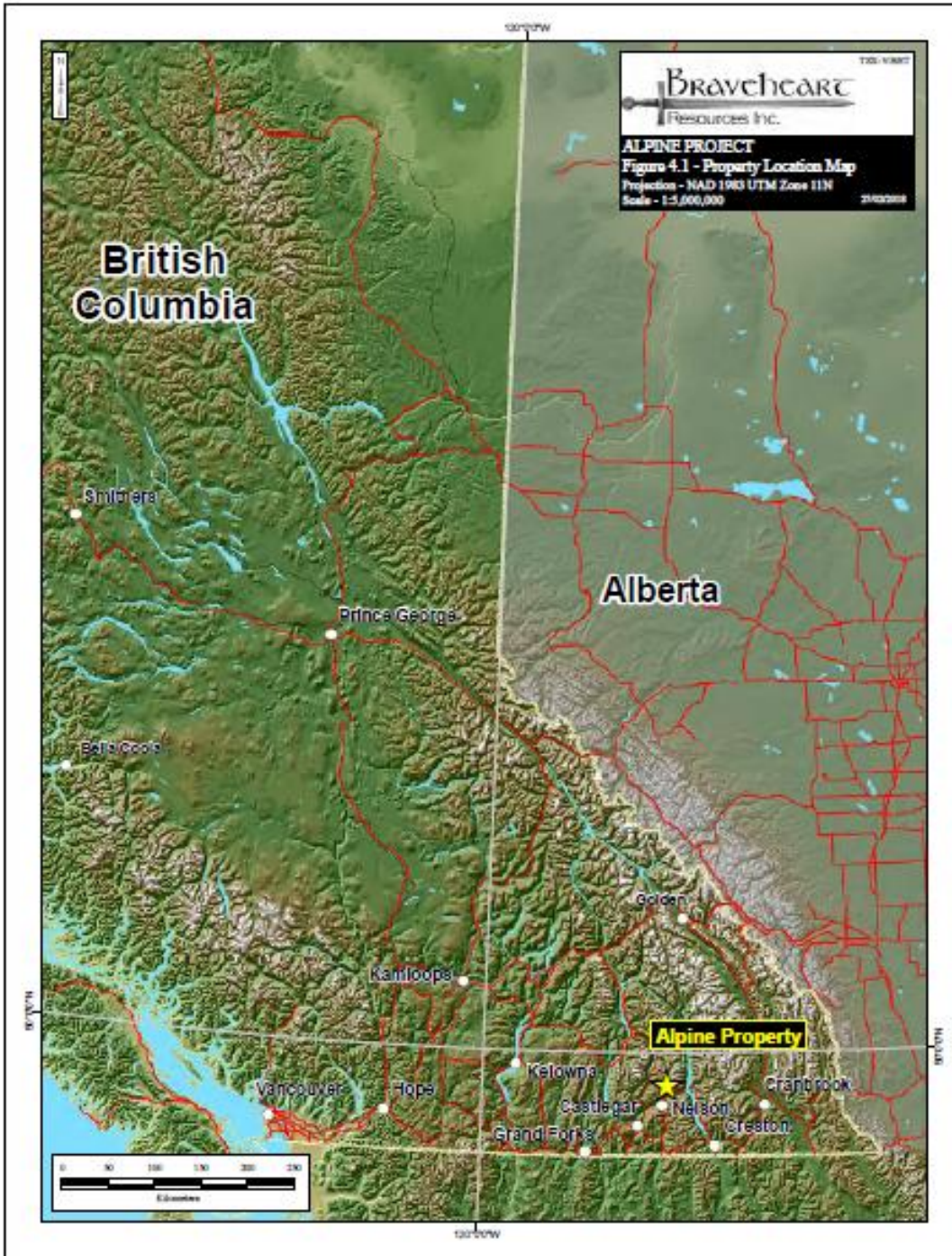
Facts	Amount	Comments
Inferred Resource	268 k tonnes at 16.5 gpt Au	142 k oz of gold
Past Production	16.8 k tonnes at 22 gpt Au	95% recovery
Capital Cost	CDN \$2.5M	



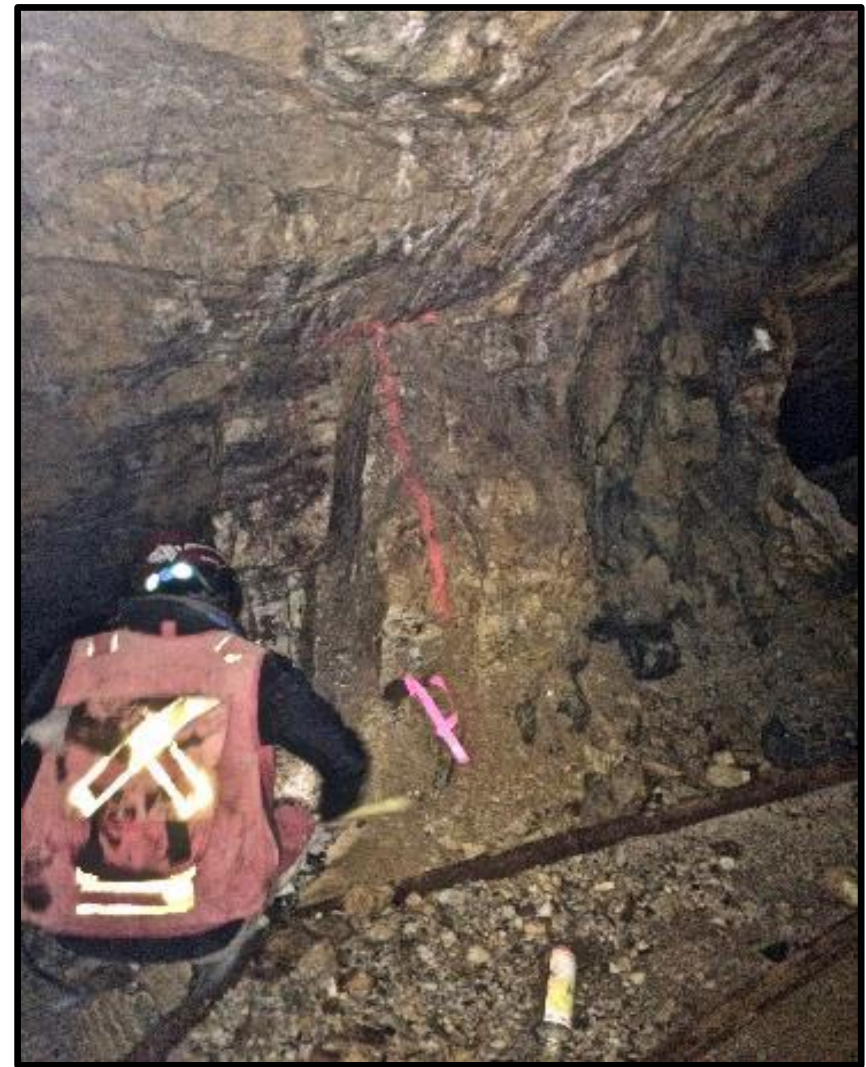
Alpine Project – Key Attributes

Other Considerations

- Option to acquire 100% interest
- Canadian location
- Requires an upgrade of road access to site of 18 km
- Favourable First Nation and local community relations
- Safe mining jurisdiction
- Large land package. 3,680 hectares
- Development permit is required which should be achievable within 9-12 months
- Mineralized zone is open on strike and down dip
- Current resource developed in less than 18 months
- Current 16.5 gpt resource can be upgraded to 22 gpt through use of an ore sorter at the mine site prior to trucking
- Planning to truck ore to Bull River Mill approximately 300 kms away
- Will require gravity circuit at Bull River Mill
- NI 43-101 technical report by Gary Giroux (2018)
- Can apply tax pools acquired through acquisition of Purcell Basin Minerals



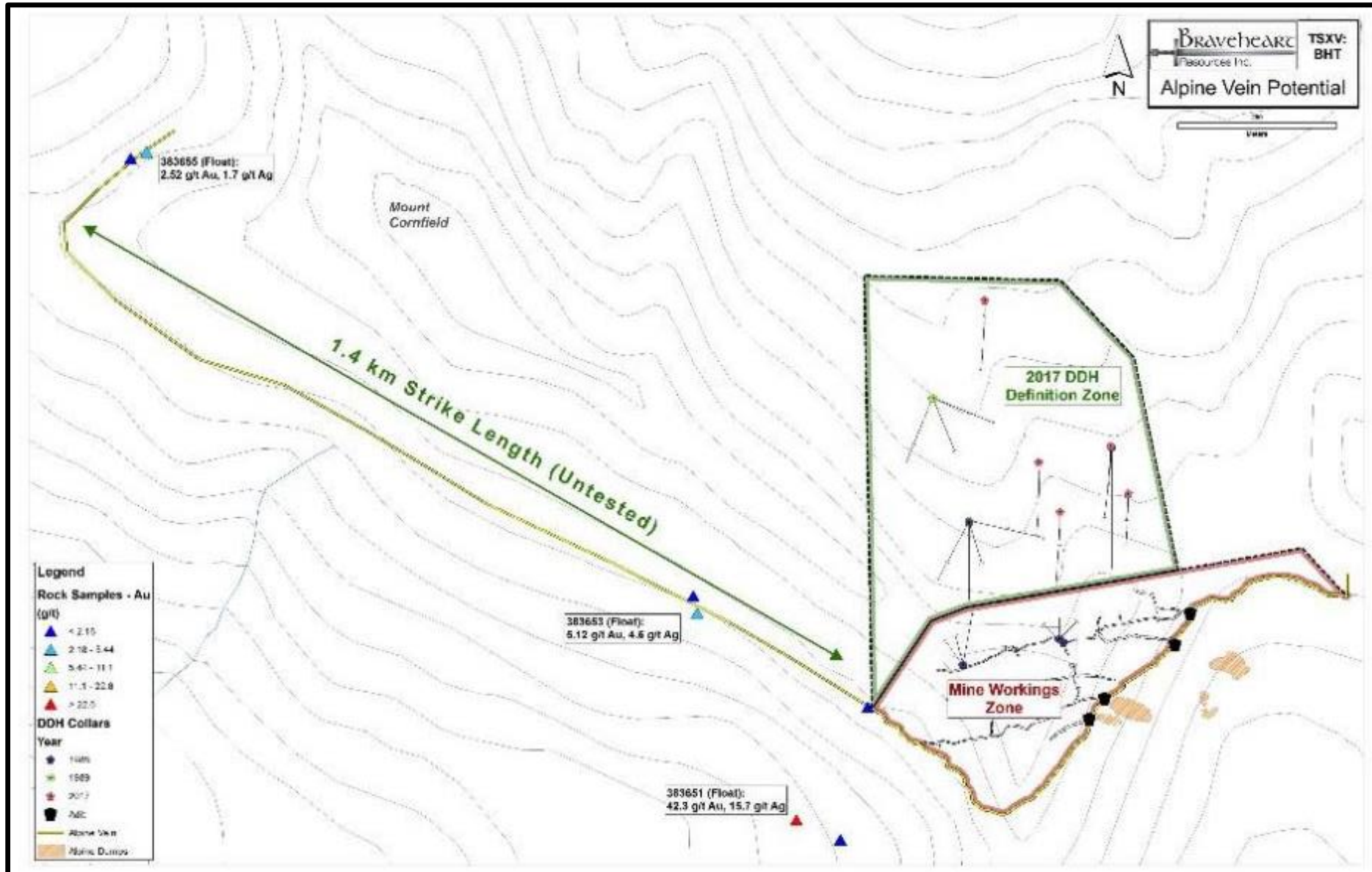
Alpine Surface Stock Pile & Underground



Alpine 2017 & 2018 Diamond Drilling



Alpine Mine – Exploration Potential



Catalysts for Value Creation

Approval from BC Ministry of Energy and Mines for mining and disposal of tailings at Bull River Mine

Completion of surface up-grades at Bull River Mine

Completion of a financing to fund capital upgrades at Bull River

Increase in retail and institutional shareholdings and improved liquidity of stock

Positive exploration results at Bull River property and Alpine property

Approval for mining at Alpine Mine

Increasing Institutional Shareholder Base



HIGHER MARKET
CAPITALIZATION
AND INCREASED
LIQUIDITY WILL
ATTRACT
INSTITUTIONAL
INTEREST



INCREASED
VISIBILITY
THROUGH
MARKETING AND
IMPROVED
INVESTOR
RELATIONS



ANALYST
COVERAGE OR
THIRD PARTY
PAID RESEARCH



INCREASED
NEWS FLOW ON
MATERIAL
INFORMATION



COMPLETION OF
LISTING ON
OTCQB TO
INCREASE ACCESS
TO US INVESTORS

Increasing Retail Shareholder Base



Increased buying in the market from current retail shareholders
Currently approximately 350 retail investors with addition of 118 new shareholders from Purcell



Attracting new investors to the story through publications such as Northern Miner and CMJ



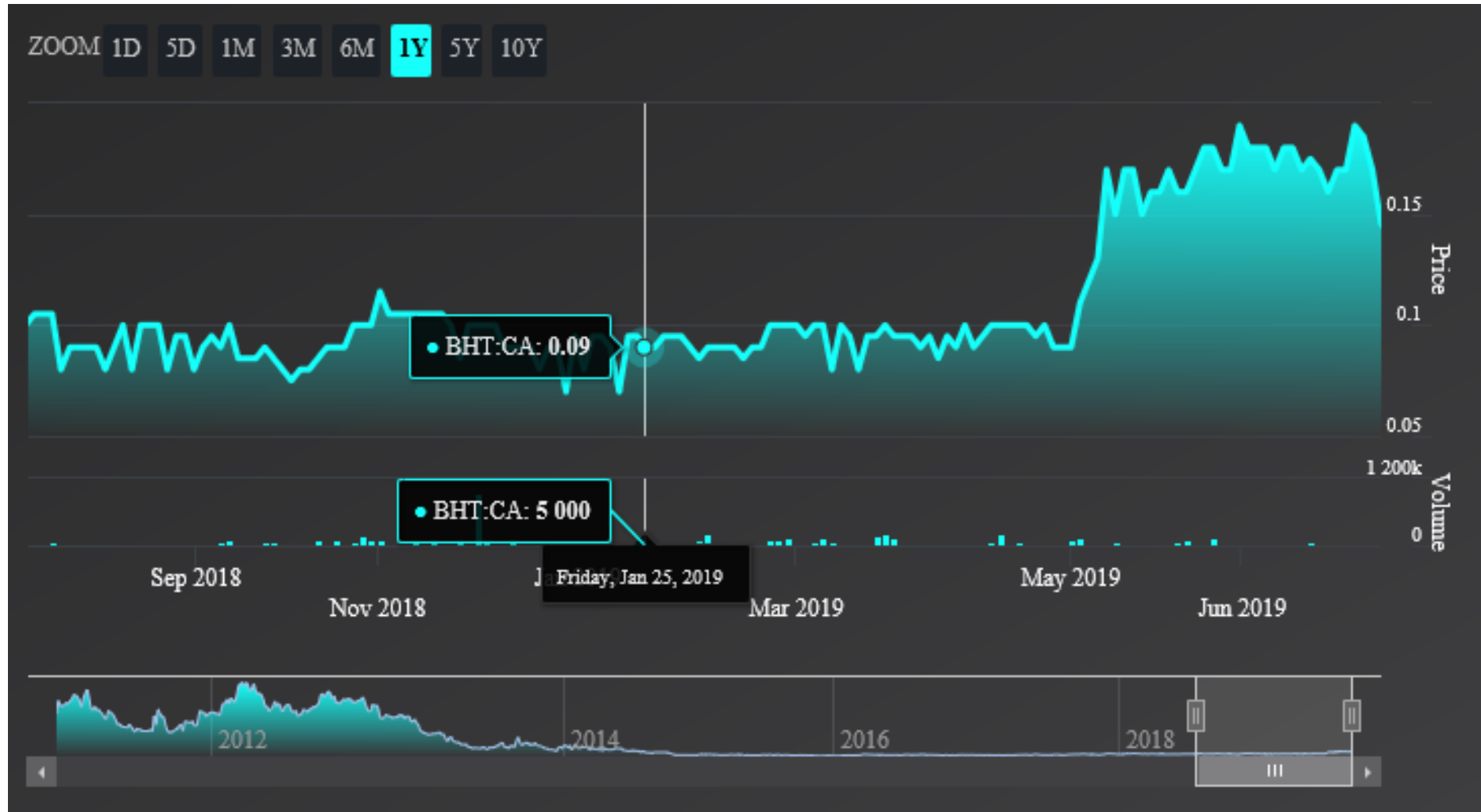
Continued upgrading of the website



introduction of Braveheart to potential new investors including millennials



Marketing BHT as one of best investment opportunities in the sector



Raising New Capital for Advancing Projects



Debt or equity markets.
Potential for an additional convertible debenture or issuance of new shares.



A higher share price improves management's ability to negotiate favourable terms with lenders and lessens dilution for current shareholders



Potential for Flow Through financing to fund current exploration plans at Bull River and Alpine



Conversion of warrants. Approximately 7.9 million \$0.12 warrants expire this summer. Non-exercised warrants can be transfer to another party prior to expiry.

Stock Summary

Shares Outstanding	99.0 M
Warrants (\$0.12 and \$0.15)	53.7 M
Options	7.4 M
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Recent Share Price	\$0.16
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Market Capitalization	\$15.8 M
Cash & Equivalents (Feb. 28, 2019)	\$1.12M
Long Term Debt	\$11.0 M
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